

Pantex Work Group Meeting Agenda

Date: May 4, 2010

Cincinnati Airport Marriott
2395 Progress Dr.
Hebron, KY 41048
859-586-0166

Conference Call Number: (866)-659-0537

Participant Pass Code: 9933701

Start Time: 9:30 a.m. Eastern Time

1. Roll-call
2. Discussion of the Pantex SEC Petition Evaluation Review Issues
 - Overview of SC&A Review by SC&A (see attached issues matrix)
 - Issue-by-issue discussion between SC&A, DCAS, and Work Group
 - Petitioner questions
3. Discussion of Petitioner's Comments (submitted by Mr. Samuels and Ms. Ray)
 - Discussion of Petitioner's issues
 - Petitioner clarifications, questions, additional input
4. Action Items and Future Meeting
 - Action items for DCAS
 - Action items for SC&A
 - Timeframe for future meeting